

**Hon. Stewart D. Aaron**

*U.S. District Court, Southern District of New York, New York, NY, USA*

Judge Aaron was sworn in as a U.S. Magistrate Judge in the U.S. District Court for the Southern District of New York on December 1, 2017. Before joining the Court, he was a partner at Arnold & Porter LLP, where he served as the Managing Partner of the New York Office (2012-2015) and the Administrative Partner of the New York Office (2005-2012). Judge Aaron had litigated commercial and civil rights cases in federal and state court, as well as other tribunals, for over 30 years. He is a past President of the New York County Lawyers Association, and currently serves as President of the New York American Inn of Court. Judge Aaron also has served on the Board of Directors of the Legal Aid Society. He graduated *summa cum laude* from Syracuse University College of Law, and received his Bachelor of Science from Cornell University.

**Hon. Maria A. Audero**

*U.S. District Court, Central District of California, Los Angeles, CA, USA*

Maria A. Audero was appointed as a U.S. Magistrate Judge in 2018. Prior to her appointment, Judge Audero was an employment law litigation partner at Paul Hastings LLP and co-chair of the firm's Los Angeles Employment Law Department. During her practice at Paul Hastings, Judge Audero served as Judge Pro Tem for the Los Angeles Superior Court and was appointed by Governor Edmund G. Brown as Commissioner of the California Fair Political Practices Commission. Judge Audero was co-chair of the American Bar Association's Section of Labor and Employment Law Committee on Federal Labor Standards Legislation – Family and Medical Leave Act and was Editor-in-Chief of the annual Mid-Winter Report. She also sat as Chair of the Board of Directors of the Employment Round Table of Southern California. Judge Audero is a former member and advisor of the Executive Committee of the California Bar Association's Labor & Employment Law Section. Judge Audero received her undergraduate degree from U.C.L.A. and her J.D. degree from Southwestern University School of Law, serving as Associate Editor of its law review and graduating *magna cum laude*.

**Stacey Ellen Blaustein**

*IBM, Armonk, NY, USA*

Stacey is a Senior Attorney in the Corporate Litigation Department of IBM Corporation, where she manages all aspects of E-Discovery, including E-Discovery in international and domestic cases, setting policies and processes, and ensuring compliance with best practices. She is integrally involved in Cross-Border Discovery and Data Privacy issues, such as GDPR implementation for Corporate Litigation and the effect of GDPR on Records Management. Stacey handles third party (non-IP) subpoena practice and aspects of regulatory requests. Before joining IBM, she practiced for more than eighteen years as a securities litigation attorney. She is an active member of The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6), a member of the Electronic Discovery Institute Faculty, and served on the Planning Board for the ABA TechShow. Stacey is a graduate of Barnard College of Columbia University, and the Emory University School of Law.



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**Chris Boehning**

*Paul, Weiss, Rifkind, Wharton & Garrison LLP, New York, NY, USA*

Chris is a partner in the Litigation Department at Paul, Weiss, Rifkind, Wharton & Garrison LLP. His practice covers international arbitrations, complex commercial and civil litigation matters, insurance counseling and litigation, criminal, civil and other regulatory inquiries, and internal investigations. Chris has more than 20 years of regulatory and civil litigation experience representing leading financial institutions and a variety of other global companies in high-stakes matters. He has also represented companies, and their executives, in investigations and related litigation before a wide range of state and federal regulators and enforcement bodies. Chris is regarded as an expert on e-discovery issues and has spoken at numerous conferences and seminars on such issues. Chris has served as an adjunct professor at the University of Michigan Law School where he lectured on litigation strategy and e-discovery. He is a regular contributor to The New York Law Journal's Technology column on the topic, and is an ongoing participant in The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6).

**Julia Brickell**

*H5, New York, NY, USA*

Julia is executive managing director and general counsel of H5, which 15 years ago pioneered the use of computer scientists, statisticians, computer technologists, and proprietary software to perform technology assisted review to meet the needs of litigators and compliance professionals. She began her legal career as a litigator at Davis Polk and Wardwell before becoming deputy general counsel of Philip Morris USA and associate general counsel at Altria. Today, in addition to her role at H5, Julia teaches Technology and the Law in Columbia University's Executive Masters of Science in Technology Management. She is a frequent speaker on methods of evaluating and addressing the strategic challenges and risks posed to companies by the explosion of electronically stored information. She also speaks and writes to advance awareness and professionalism in the age of expanding use of artificial intelligence in both legal practice and business.

**Matt Cohen**

*AlixPartners, New York, NY, USA*

Matt is Managing Director at AlixPartners, where he specializes in electronic discovery and litigation readiness planning. Prior to joining AlixPartners, he worked for 15 years in the New York office of Skadden, Arps, Slate, Meagher & Flom LLP, where he was a Counsel in the Complex Mass Torts and Insurance Litigation department and Co-Chair of the firm's Electronic Discovery Committee. Matt is a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and a contributor to both Navigating the Vendor Proposal Process: Best Practices for the Selection of Electronic Discovery Vendors and The Sedona Conference Glossary: E-Discovery & Digital Information Management.

**Craig Earnshaw**

*FTI Consulting, London, United Kingdom*

Craig is a Senior Managing Director at FTI Consulting where he founded the European Technology Consulting practice in 2006. He has over twenty years of experience handling the forensic technology aspects of some of the most complex disputes and investigations since the mid '90s. Craig is a recognised expert in the technical and strategic application of forensic technology, often in multi-jurisdictional situations. His expertise includes disputes, merger clearance, competition investigations, regulatory inquiries, and white-collar crime.

**Eric Butler Evans**

*Mayer Brown, Palo Alto, CA, USA*

Eric is a partner in the Litigation practice at Mayer Brown Palo Alto. He concentrates on complex litigation and ediscovery. He represents major companies in large-scale federal false advertising and antitrust class actions, as well as trade secret matters. He is West Coast co-chair of the firm's Electronic Discovery & Information Governance practice and a member of the Cybersecurity & Data Privacy practice. Eric was Associate Director of Instructional Technology at Denison University, where he was DMCA agent and enforced the acceptable use policy. He also designed and deployed highly secure Windows NT and 2000 client images on more than 400 computers. He has an A.M. in Middle Eastern Studies and an A.B. summa cum laude in Near Eastern Languages and Civilizations from Harvard, where he was inducted into Phi Beta Kappa. He studied Arabic and history on a Fulbright Scholarship at the University of Jordan in Amman.

**Hon. James C. Francis (ret.)**

*JAMS, Long Island City, NY, USA*

Judge Francis is a Mediator and Arbitrator at JAMS. From 1985 until 2017, he served as a U.S. Magistrate Judge in the Southern District of New York, after which he spent two years as a Distinguished Lecturer at the CUNY School of Law where he taught Electronic Discovery. Judge Francis received his B.A. from Yale College in 1974, his juris doctor degree from the Yale Law School in 1978, and a master's degree in public policy from Harvard University, also in 1978. Following graduation from law school, he clerked for the Honorable Robert L. Carter in the Southern District of New York. He then joined the Civil Appeals and Law Reform Unit of the Legal Aid Society where he conducted impact litigation in the areas of housing and education and served as director of the Disability Rights Unit. For more than a decade, he taught Constitutional Torts as an adjunct professor at the Fordham University School of Law. Judge Francis speaks frequently on electronic discovery and is a member of the Judicial Advisory Committee of The Sedona Conference, the Steering Committee of Sedona's Working Group 6, the Advisory Committee of the Georgetown Advanced E-Discovery Institute, and the Advisory Board of the Cardozo Data Law Initiative.



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**Ross Gotler**

*Paul, Weiss, Rifkind, Wharton & Garrison LLP, New York, NY, USA*

Ross is E-Discovery Counsel at Paul, Weiss, Rifkind, Wharton & Garrison LLP. In his role, Ross advises the firm's lawyers and clients on e-discovery law, rules, technology, and practice and has done so in a wide variety of complex litigations and regulatory investigations. Certified as a CIPP/E and CIPM, Ross also provides guidance on international data privacy issues in the context of cross-border discovery. As the firm's senior director managing e-discovery services, Ross oversees the firm's e-discovery analytics, project management, and technology teams. Ross is a frequent author and speaker on e-discovery topics and is an active member of The Sedona Conference and its working groups on the topics of Electronic Document Retention and Production (WG1) and International Electronic Information Management, Discovery and Disclosure (WG6).

**Gail Gottehrer**

*Law Office of Gail Gottehrer LLC, Stamford, CT, USA*

Gail is the Founder of the Law Office of Gail Gottehrer LLC. Her practice focuses on emerging technologies, including autonomous vehicles, AI, the Internet of Things (IoT), biometrics, robots and facial recognition technology, and the privacy and security laws and ethical issues associated with the data collected and used by these technologies. Gail teaches Law for Knowledge Innovation at Columbia University, and is a member of the Advisory Board for Rutgers University's Leading Disruptive Innovation Program, and a Fellow at the Center for Legal Innovation at Vermont Law School. She is a graduate of the University of Pennsylvania Law School and served as a law clerk to the Honorable Murray C. Goldman, in the Philadelphia County Court of Common Pleas. Gail is admitted to practice in New York, New Jersey, Connecticut, and Pennsylvania.

**Mary Rose Hughes**

*Perkins Coie LLP, Washington, D.C., USA*

Mary Rose is a corporate commercial litigator. She has extensive experience representing aviation, energy, telecommunications and manufacturing clients in state and federal courts and in state regulatory proceedings and arbitrations throughout the United States. Mary Rose co-founded the electronic discovery practice at Perkins Coie and has served on the faculty of the Sedona Conference's eDiscovery Negotiation Training Program for a number of years. Previously, Mary Rose served as the U.S. Department of State Deputy Assistant Secretary of State for Environmental, Health and Natural Resources where she managed international environmental negotiations and chaired the U.S.-Panama Joint Committee on the Environment.



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**Edward Jacobs**

*Baker Hostetler LLP, New York, NY, USA*

Ted is a partner at BakerHostetler, where he serves as national lead counsel for the firm's E-Discovery, Advocacy & Management team (EDAM). In addition to representing clients in connection with complex commercial and financial litigation, Ted is responsible for the strategic management of discovery across all of the legal actions initiated by Irving H. Picard, the court-appointed Securities Investor Protection Act Trustee, in connection with the liquidation of Bernard L. Madoff Investment Securities LLC. He also oversees EDAM's role providing e-discovery expertise to BakerHostetler's Chambers-ranked Privacy and Data Protection team, and handles data management, preservation, and productions across cybersecurity incidents, regulatory inquiries, and litigation. A graduate of Colgate University, Harvard Divinity School and Georgetown University Law Center, Ted has taken on significant pro bono representations in furtherance of LGBT equality. He serves on the board of Urban Word NYC.

**Rose J. Jones**

*King & Spalding, Atlanta, GA, USA*

Rose is a Partner and King & Spalding's Global Director of e-Discovery Project Management and Technology and co-leads the firm's Discovery Center. Her practice focuses on e-discovery with particular expertise in global e-discovery protocol development and implementation, international e-discovery issue counseling and guidance on selection and implementation of e-discovery technology. Rose has extensive experience representing clients as the lead e-Discovery lawyer in complex investigations and litigations and serving as global eDiscovery counsel for clients providing strategic advice and oversight on all investigations and litigations.

**Megan E. Jones**

*Hausfeld LLP, San Francisco, CA, USA*

Megan is a partner at Hausfeld LLP and specializes in recovering damages for corporate victims of antitrust cartels. She was selected in 2012 as a "Rising Star" in the Competition category by *Law360*. *The Legal 500* selected Megan as one of the top 10 Leading Lawyers in the U.S. in plaintiffs' representation for antitrust. She is also a member of The Sedona Conference, and co-authored *The Sedona Conference Glossary: E-Discovery and Digital Management* (2nd Ed.) (Dec. 2007), and was a contributing author of *Navigating the Vendor Proposal Process: Best Practices for the Selection of Electronic Discovery Vendors* (June 2007).



**Karen E. Keller**

*Shaw Keller LLP, Wilmington, DE, USA*

Karen's practice primarily focuses on intellectual property litigation in federal courts across the country and at the International Trade Commission. In addition to serving as a member of The Sedona Conference Working Group 10 on Patent Litigation Best Practices (WG10, Karen is the President Emeritus of the Delaware Chapter of the Federal Bar. In late 2012, Chambers USA Women in Law recognized Karen's work by nominating her for its 2013 Up and Coming Intellectual Property Lawyer of the Year Award and she has been consistently ranked in the past few years by Chambers, the IAM Patent 1000 and Super Lawyers. She has a B.S. in Biochemistry and Molecular Biology, and worked at GlaxoSmithKline conducting drug discovery research. Karen prosecuted patent and trademark applications and worked on other intellectual property litigation matters at an intellectual property boutique firm in Philadelphia and at one of Delaware's largest law firms before founding Shaw Keller LLP in 2011.

**Hon. Tanya R. Kennedy**

*New York State Supreme Court, New York, NY, USA*

Justice Kennedy is a Supreme Court Justice of the State of New York, Civil Term, whose current inventory includes commercial and guardianship matters. She is also the former Supervising Judge of Civil Court, New York County and a former Adjunct Professor at Fordham University School of Law, where she taught for ten years. She is currently Chair of the New York City Bar Association Special Committee to Encourage Judicial Service and member of the Board of Overseers of the Benjamin N. Cardozo School of Law, where she received her law degree. Justice Kennedy is also an Advisory Board Member of Penn State Law. Justice Kennedy also promotes the advancement and empowerment of women through her membership in various women's organizations. Justice Kennedy is the recipient of numerous professional achievement and community service awards and is a frequent panelist/lecturer at various conferences. She received her undergraduate degree from Penn State University.

**Jeannine Kenney**

*Hausfeld LLP, Philadelphia, PA, USA*

Jeannine is a partner in Hausfeld's Washington, D.C. office. Jeannine's practice focuses primarily on private enforcement of federal and state antitrust laws. Jeannine's practice also includes mass torts and other non-antitrust matters. Jeannine is adept and experienced in managing all aspects and phases of e-discovery, the complex process of discovering and producing electronically stored information (ESI). She routinely navigates detailed, complex and contentious ESI issues from dispute to resolution, including briefing and arguing e-discovery motions when necessary. A member of The Sedona Conference Working Group on Electronic Document Retention and Production (WG1), Jeannine counsels Hausfeld's litigation teams in negotiations relating to preservation, search, and production of ESI in cases often involving dozens of defendants, negotiates ESI search terms, technology assisted review (predictive coding) methodologies, and database disclosures and productions, and manages complex document reviews using advanced review analytics to

speed discovery. Jeannine joined the firm in 2009. From 2010 to 2011, she clerked for the Honorable Cynthia M. Rufe, United States District Court Judge, Eastern District of Pennsylvania. Jeannine graduated *magna cum laude* from the Georgetown University Law Center.

**Ken C. Koch**

*KPMG LLP, Atlanta, GA, USA*

Ken is a Principal in KPMG's Risk Consulting practice and one of their national eDiscovery leaders. He has over 20 years of experience in both the U.S. Government and private industry. Ken advises clients on eDiscovery strategy and program development, and assists clients with negotiations, and in fulfilling their discovery obligations for litigation matters and regulatory inquiries. Ken has aided clients in some of the most significant crises in the history of their companies including multi-billion dollar product liability cases, environmental matters, trade secret litigation, and significant regulatory scrutiny. He has substantial experience in modeling burden associated with document production requests and articulating such in affidavits, during depositions, and at hearings. He has helped clients across various industries including Automotive, Financial Services, Healthcare, Pharmaceuticals, and Technology, Media, and Telecom. Ken is also a Certified Fraud Examiner and joined KPMG in 2002 after serving 10 years on active duty in the USAF where he conducted criminal and counterintelligence investigations as a Special Agent in the Air Force Office of Special Investigations.

**Heather Kolasinsky**

*Humana, Louisville, KY, USA*

Heather is Director of Legal Operations and Senior Counsel, Head of e-discovery for Humana. On a daily basis, she manages discovery matters by developing policies and processes to create cost-effective, defensible discovery practices, and she oversees and provides advice regarding preservation, collection, processing, TAR, and production. Additionally, Heather guides a team that handles legal operations management including: matter management, billing guidelines, and legal vendor/law firm reviews. Heather has presented at a variety of conferences and is a member of the Association of Corporate Counsel and the Corporate Legal Operations Consortium. She also serves on the Steering Committee of The Sedona Conference Working Group 1 on Electronic Document Retention and Production.

**Annika K. Martin**

*Lieff Cabraser Heimann & Bernstein, LLP, New York, NY, USA*

Annika is a partner in Lieff Cabraser. She represents plaintiffs in class action and mass tort litigation over environmental disasters, consumer fraud, and defective vehicles, products, drugs, and medical devices. Annika serves on the Steering Committee for The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1), and has contributed to numerous Sedona publications, including The Sedona Conference Principles on Proportionality. She also serves as Co-Chair of AAJ's Class Action Litigation Group, and co-founder of the Complex Litigation E-Discovery Forum. Annika also speaks and writes regularly on issues of class actions, mass torts, and e-discovery.

**David Moncure**

*DaVita, Inc., Denver, CO, USA*

David is VP / Associate General Counsel Information Lifecycle Governance for DaVita. He oversees all aspects of information governance and eDiscovery globally for DaVita as well as assisting with data security and protection compliance. Prior to joining DaVita, David served as International eDiscovery and Data Privacy Counsel for Shell Oil Company. He advised Shell businesses and functions on international eDiscovery issues, data breach response situations, IT security, and various other data privacy and cybersecurity related issues. He began his practice at Norton Rose Fulbright, where he assisted clients with eDiscovery, information governance, and data privacy issues. David's practice spans work throughout the US, EU, Latin America, Middle East, and APAC. He is a frequent speaker and author of numerous articles on eDiscovery and data protection issues, particularly on cross-border issues. David is Chair of the Steering Committee of The Sedona Conference Working Group 11 on Data Security and Privacy Liability (WG11) and also is an active member of Working Group 1 on Electronic Document Retention and Production (WG1) and Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6).

**Jonathan Monheit**

*Microsoft, Redmond, WA, USA*

Jonathan began the first nine years of his legal career as a commercial litigator in Maryland before becoming an eDiscovery professional. He has spent the last five years working in Microsoft's Litigation Group as part of a team managing eDiscovery for complex litigation and government investigations. Jonathan has played an active role working within the Litigation group at Microsoft to establish eDiscovery standards that mitigate privacy risks and reduce costs, including drafting model protective orders and ESI orders to be used as a baseline in negotiations with opposing counsel. Jonathan is also responsible for standardizing the document review process Microsoft uses with outside counsel and vendors. Before joining Microsoft, Jonathan was the VP of eDiscovery Services at Hudson Legal, where he oversaw a team of project managers in the US and the UK. In his role at Hudson Legal, Jonathan directly or indirectly oversaw management of hundreds of document reviews for a variety of large companies across numerous industries in the US and UK.

**Maureen O'Neill**

*Consilio, San Francisco, CA, USA*

Maureen is Senior Vice President, Strategic Engagement at Consilio. Drawing on more than 25 years of experience as an attorney and consultant, Maureen works with Consilio's clients to find practical, strategic solutions to a range of legal discovery, information governance, and data privacy problems. She leverages her expertise with complex litigation and e-discovery to develop effective, cost-efficient discovery strategies. She brings together litigants, outside counsel, and technologists to implement defensible protocols for TAR and other analytics tools. Maureen is a respected industry thought leader, speaking and writing frequently on significant issues that impact Consilio's clients, such as current challenges for legal professionals around data privacy and security, the use of advanced analytics tools and statistical validation in legal matters, and the



latest developments in e-discovery and information governance. Prior to joining Consilio, Maureen was a partner at Paul Hastings LLP, where she represented Fortune 100 and other multinational companies in complex employment litigation, including class and collective actions. Maureen also co-chaired the Firm's E-Discovery Practice Group.

**Hon. Katharine H. Parker**

*U.S. District Court, Southern District of New York, New York, NY, USA*

Magistrate Judge Katharine H. Parker was sworn into office in November 2016. After graduating from Duke University and Fordham University School of Law, she served as law clerk to Judge Warren W. Eginton in the U.S. District Court for the District of Connecticut. From 1993 to 2016, Judge Parker was an associate and later an equity partner with Proskauer Rose LLP where she practiced labor and employment law and chaired several practice groups including Employment Law Counseling and Training, and Government Regulatory Relations and Affirmative Action. Judge Parker has been actively involved with the NYC Bar Association during her career, and has chaired both the Disability Law and Employment Committees. Judge Parker is also involved in pro bono and charitable causes, including the Michael J. Fox Foundation and Girl Be Heard. She was a recipient of the Fairy Godmother Award from Girl Be Heard and the Jeremy Epstein Award for Pro Bono Service from the NYC Bar Association.

**Hon. Andrew J. Peck (ret.)**

*DLA Piper, New York, NY, USA*

Judge Peck served for 23 years as a U.S. Magistrate Judge for the Southern District of New York, including a term as Chief Magistrate Judge from 2004 to 2005. Before his appointment to the bench, Judge Peck was in private practice for 17 years, focusing on commercial and entertainment litigation, including copyright and trademark matters, with extensive trial experience. As Senior Counsel at DLA Piper, Judge Peck advises on innovative and efficient solutions to the challenges of information management, both within and outside the litigation context. He frequently speaks at conferences concerning eDiscovery issues. Judge Peck is also available to serve as an arbitrator, mediator and Special Master. Judge Peck is recognized internationally for bringing electronic discovery competency to the attention of both the judiciary and bar. Indeed, he is widely described as the first judge to tackle the subject of eDiscovery head on, most notably in the influential 1995 decision *Anti-Monopoly v. Hasbro*, in which Judge Peck found that "it is black letter law that computerized data is discoverable if relevant." Also among his legacy rulings is the 2011 employment class action *Monique Da Silva Moore, et. al. v. Publicis Groupe & MSL Group*, the first judicial decision approving the use of technology-assisted review. In March 2018, the New York Law Journal called Judge Peck "one of e-discovery's most influential figures." Among the honors he has received, American Lawyer named him to its list of the Top 50 Innovators of the Last 50 Years as its Judicial E-Discovery Innovator.



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**Adam Rubinger**

*NightOwl Discovery, Minneapolis, MN, USA*

Adam is the Chief Client Officer at NightOwl discovery and has been with NightOwl since 2012. He has over 20 years of experience and proven leadership in litigation support, information governance, as well as managing large-scale electronic discovery projects. Adam has consulted in numerous DOJ second requests, complex patent disputes, as well as many large-scale document reviews. He's a technologist, lawyer and expert in electronic discovery, analytics, discovery workflow and matter management.

**Christopher Michael Schultz**

*Baylor Law School, Dallas, TX, USA*

Chris serves as an Adjunct Professor in Baylor University School of Law's Executive LL.M. Program in Litigation Management. He also serves as a Trial Advocacy Lecturer in Baylor Law's J.D. Trial Advocacy Program. Chris previously spent nearly two decades as a commercial and intellectual property litigator with Perkins Coie LLP, an Am Law 50 firm where he founded and co-chaired one of the first full-service eDiscovery practice groups in the country. Thereafter, he was appointed Executive Vice President and General Counsel of Level 2 Legal Solutions where he served as the chief legal officer. A dedicated member and long-time supporter of The Sedona Conference, Chris was a contributing editor of Sedona's groundbreaking Case for Cooperation "Brandeis Brief" journal article. He currently co-chairs and serves as a faculty member for The Sedona Conference Institute's eDiscovery Negotiation Training program.

**Amy E. Sellars**

*Cardinal Health, Bentonville, AR, USA*

Amy is an Associate General Counsel and Director of Cardinal Health's Discovery Center of Excellence. Previously, Amy led Walmart Legal's Discovery Operations Group, worked for the country's largest midstream oil and gas company, and was an associate at the firm of Crowe & Dunlevy. Amy focuses exclusively on the discovery of electronically stored information across a large docket of litigation and investigations. Amy is a Steering Committee member for The Sedona Conference's Working Group 1 on Electronic Document Retention and Production, and a member of the metrics committee of the EDRM. Before becoming an attorney, Amy worked as a theater stage manager and producer, a teacher, and a database designer and administrator for an ed-tech start up. A lifelong lover of narrative, Amy enjoys finding the facts and building the story in the discovery process.

**Hon. Lisa Margaret Smith**

*U.S. District Court, Southern District of New York, White Plains, NY, USA*

When she was appointed in 1995, Judge Smith was an Assistant U.S. Attorney for the Southern District of New York. She had previously served as an ADA in Brooklyn and an Assistant Attorney General for the State of New York in Albany. Judge Smith earned her J.D. degree from Duke University School of Law. She is on the Boards of Editors of the Federal Courts Law Review, and the Federal Bar Council Quarterly. Judge Smith is a member and President-Elect of the Westchester Women's Bar Association. She is active in the Federal Bar Association, the Federal Magistrate Judges Association and the Federal Bar Council. Judge Smith is an adjunct professor of Evidence and Civil Procedure, and teaches Federal Courts, at the Elisabeth Haub School of Law at Pace University.

**Joseph A. Tate**

*Cozen O'Connor, Philadelphia, PA, USA*

Joe focuses his practice on eDiscovery, information governance and data management issues in the context of litigation and investigations. As the director of Electronic Discovery and Practice Advisory Services (ePAS), Joe leads the firm's eDiscovery efforts, and is responsible for the day-to-day management of a team of attorneys and technologists that handle all phases of the eDiscovery lifecycle. Joe has extensive experience leading the eDiscovery element of meet and confer conferences, preparing and negotiating ESI protocols, drafting and responding to discovery motions and requests, and taking and defending depositions of IT personnel and record managers. He also regularly counsels clients and colleagues on complex legal issues related to eDiscovery, the attorney-client privilege and work product doctrine, information governance, and litigation readiness.

**Mike Trahar**

*Forensic Risk Alliance, Annapolis, MD, USA*

Mike is an Attorney and a Director at FRA with extensive experience conducting forensic investigations and consultations across multiple industries in more than 30 countries. He leads teams conducting anti-bribery and anti-corruption investigations and internal and external fraud threat assessments. Mike has 14 years of BigLaw and Big4 experience, having worked at Ernst & Young conducting forensic audits, investigations, and risk assessments and, prior to that, at Willkie Farr & Gallagher, where he conducted investigations, negotiated liability with the DOJ and the SEC, and litigated complex corporate cases in federal and state courts throughout the US. Mike's trial experience gives him an understanding of the legal issues that impact every investigation, including foreign data privacy and local labor laws, jurisdictional questions, and the rules of evidence. Prior to entering law, Mike was a US Marine Corps infantry officer for 12 years, planning, coordinating and executing multinational coalition exercises and US and NATO contingency operations throughout Asia, the Pacific Ocean, the Persian Gulf, the Mediterranean and Adriatic Seas. Mike received his Juris Doctor from the George Washington University Law School, with highest honors.



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**Hon. Ona T. Wang**

*U.S. District Court, Southern District of New York, New York, NY, USA*

Judge Wang is a magistrate judge in the Southern District of New York. Before taking the bench in 2018, she was a litigation partner at Baker Hostetler LLP. She is a member of the Federal Bar Council American Inn of Court and a Life Fellow of the American Bar Foundation, and has served previously on the Executive and Nominating Committees and as Secretary of the New York City Bar Association. In 2014, the New York Law Journal named Judge Wang one of its “Lawyers Who Lead by Example” for her pro bono work. In 2016, the NYU Public Interest Law Center awarded Judge Wang its inaugural Public Service Award. Judge Wang received her A.B. in biology from Harvard-Radcliffe Colleges, her Ph. D. in Zoology from Duke University, and her J.D. from New York University School of Law. Immediately after law school, she clerked for the Honorable Deborah A. Batts in the Southern District of New York.

**Susan B. Wortzman**

*MT3, a Division of McCarthy Tétrault LLP, Toronto, ON, Canada*

Susan is a partner in the Toronto offices of McCarthy Tétrault. Susan leads MT>3, the firm’s e-Discovery and information management practice. One of Canada’s most respected e-Discovery lawyers, Susan’s creativity, legal and business acumen, and commitment to innovation and technology ensure that her clients receive effective, cutting edge and efficient e-Discovery and information management services. Under Susan’s leadership, the MT>3 team also provides innovative technology solutions to the firm’s business law, real property, Fintech, and other practice areas.